



APRIL *in Review*

Market Statistics

	Returns	
	<u>Year-to-date</u>	<u>Month</u>
S&P 500	-0.38%	0.38%
Dow Jones Industrial Average	-1.63%	0.34%
MSCI EAFE	0.95%	2.37%
Barclays Intermediate Government/Credit	-1.50%	-0.52%

	Yield/Price	
	<u>12/31/2017</u>	<u>04/30/2018</u>
2-Year U.S. Treasury	1.89%	2.49%
10-Year U.S. Treasury	2.41%	2.95%
Gold	\$1,314.00	\$1,315.39
WTI Crude Oil	\$60.42	\$68.57

April Highlights

- Continued market volatility, in both Equity and Fixed Income segments.
- New focus of the month was the remaining duration of the ongoing economic expansion.
- First quarter corporate earnings results largely exceeded expectations, but seemingly were ignored overall.



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